

RPO MARKET REPORT

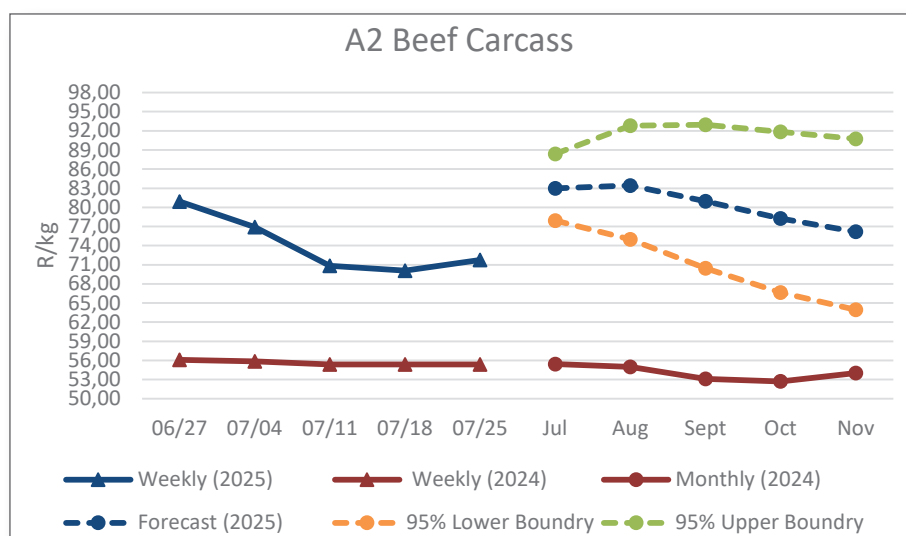
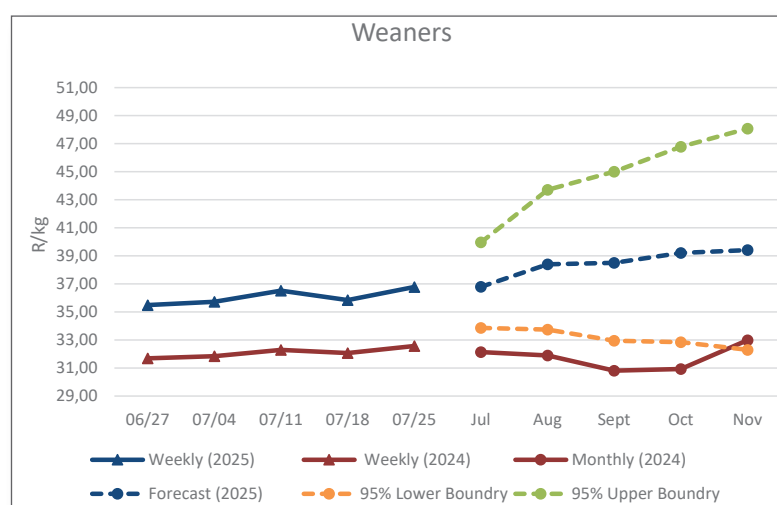
Week 30 of 2025



CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Weaner (R/kg)	R36.78	2.6%	3.6%	12.9%
A2 (R/kg)	R71.77	2.4%	-11.3%	29.6%
B2 (R/kg)	R58.11	2.5%	-4.0%	25.5%
C2 (R/kg)	R58.17	3.8%	-1.2%	34.0%

WEANERS

The price increased by 2.6% in Week 30 compared to the previous week and is currently 12.9% higher than the same period a year ago. The increase in the price can be attributed to a lower supply of weaners, with weaning time that has now basically come to an end. It can be expected that the price can maintain a possible upward trend and reach a peak in November. According to a 95% certainty forecast, based on the past 16 years of historical data, the weaner price in September should be around R38/kg, while the price should not be lower than R33/kg and not higher than R45/kg.



A2 BEEF CARCASS

The average A2 carcass price increased by 2.4% in Week 30 compared to the previous week and is currently 29.6% higher than the same period a year ago. According to a 95% confidence forecast, based on the past 16 years of historical data, the A2 carcass price in September should be around R81/kg, while the price should not be lower than R70/kg and not higher than R93/kg. It should be noted, however, that the higher price of the past month has influenced the predicted price upwards and that the price may now be trending more towards the lower limit as the market finds equilibrium after the foot and mouth panic.

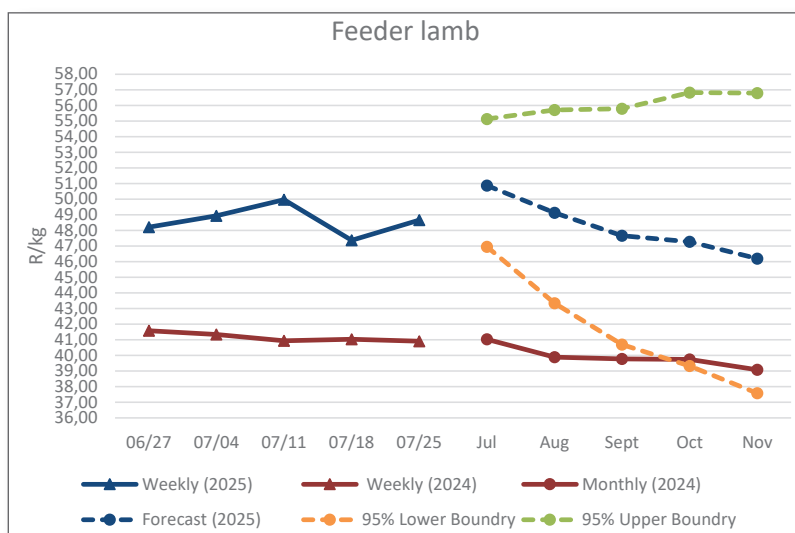
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Week 30 of 2025

Sheep

CLASS	PRICE	WEEK/WEEK	MONTH/MONTH	YEAR/YEAR
Feeder lamb (R/kg)	R48.66	2.7%	0.9%	18.9%
A2 (R/kg)	R105.25	-0.7%	0.4%	17.5%
B2 (R/kg)	R77.66	0.4%	6.6%	15.5%
C2 (R/kg)	R76.94	3.0%	6.8%	20.0%

FEEDER LAMB



The store lamb price increased by 2.7% in Week 30 compared to the previous week and is approximately 18.9% higher than the same period a year ago. The increase in the price can be attributed to a lower supply of lambs. The expectation can be created that the price may start to decline systematically from the end of July until November. According to a 95% certainty forecast, based on the past 16 years of historical data, the store lamb price in September should be around R48/kg and not lower than R40/kg and not higher than R56/kg.

A2 LAMB CARCASS

The lamb carcass price decreased by 0.7% in Week 30 compared to the previous week and is approximately 17.5% higher than the same period a year ago. The decrease in price can be attributed to weaker demand for lamb carcasses, while the shelf prices of beef are still high. It can be expected that the price may systematically decrease from August to October. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in September should be approximately R109/kg, while the price should not be lower than R96/kg and not higher than R123/kg.

