

# RPO Market Report

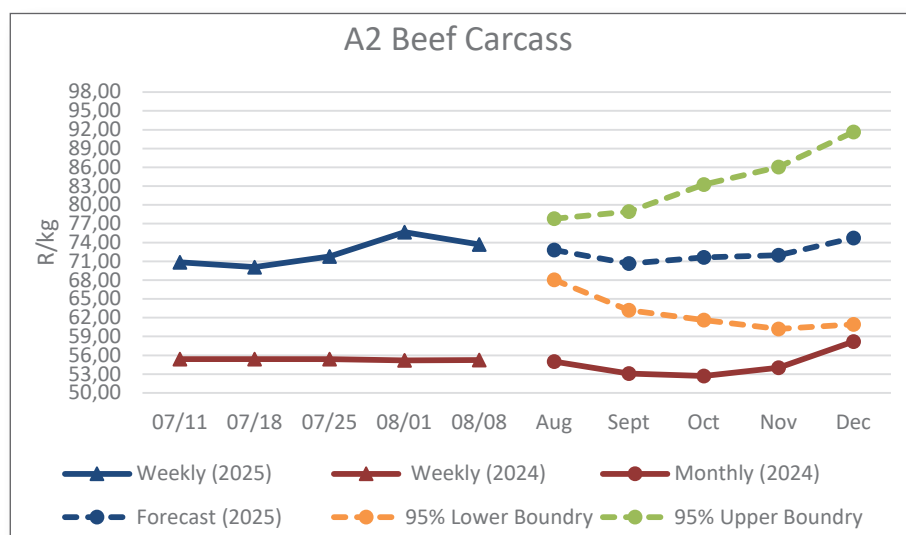
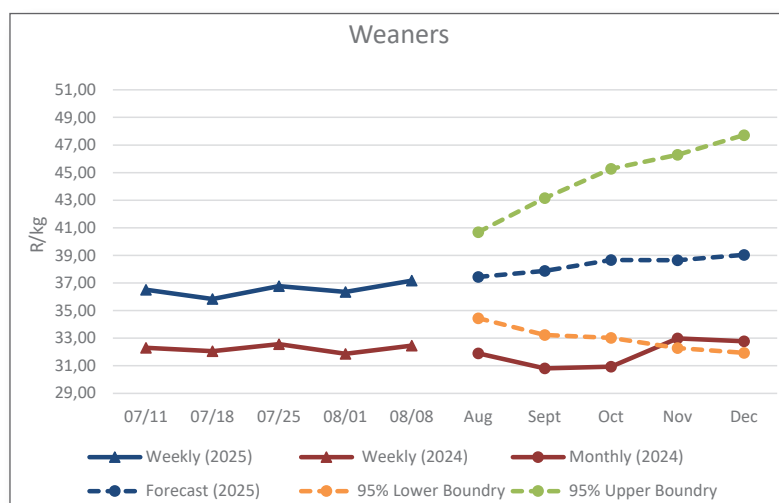
Week 32 of 2025



Class	Price	Week/Week	Month/Month	Year/Year
Weaner (R/kg)	R37.17	2.3%	1.8%	14.5%
A2 (R/kg)	R73.70	-2.6%	4.1%	33.4%
B2 (R/kg)	R60.61	3.3%	4.9%	27.6%
C2 (R/kg)	R58.10	-1.2%	3.6%	33.7%

## Weaners

The price increased by 2.3% in Week 32 compared to the previous week and is currently 14.5% higher than the same period a year ago. The price is riding a bit of a roller coaster at this stage, but the trend is upward. It can be expected that the price can sustain a possible upward trend and reach a peak in October. According to a 95% certainty forecast, based on the past 16 years of historical data, the weaner calf price in September should be around R38/kg, while the price should not be lower than R33/kg and not higher than R43/kg.



## A2 Beef Carcass

The average A2 carcass price decreased by 2.6% in Week 32 compared to the previous week and is currently 33.4% higher than the same period a year ago. The decrease in price can mainly be attributed to a higher supply of carcasses. The expectation is that the price may decrease from August to September and then start to increase systematically in October. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in September should be around 71/kg, while the price should not be lower than R63/kg and not higher than R79/kg.

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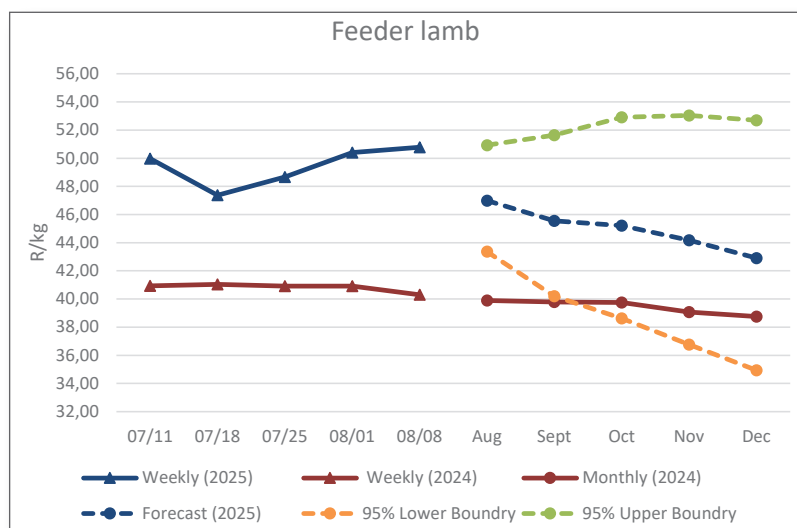
## Week 32 of 2025



Class	Price	Week/Week	Month/Month	Year/Year
Feeder lamb (R/kg)	R50.40	0.8%	1.6%	26.0%
A2 (R/kg)	R106.00	0.5%	0.4%	17.9%
B2 (R/kg)	R78.27	5.0%	14.7%	22.1%
C2 (R/kg)	R78.30	4.1%	13.2%	26.0%

## Feeder lamb

The store lamb price increased by 0.8% in Week 32 compared to the previous week and is approximately 26% higher than the same period a year ago. The increase in the price can be attributed to a continued low supply of lambs. The expectation is that the price may systematically decline until December as the supply of lambs may increase. At this stage, however, the price is moving closer to the upper predicted limit, and it may take longer before the price starts to decline. According to a 95% certainty forecast, based on the past 16 years of historical data, the store lamb price in September should be around R46/kg and not lower than R40/kg and not higher than R52/kg.



## A2 Lamb Carcass

The lamb carcass price increased by 0.5% in Week 32 compared to the previous week and is approximately 17.9% higher than the same period a year ago. The price is currently moving quite sideways with a slight upward trend. It can still be expected that the price may decrease systematically from September to October. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in September should be approximately R105/kg, while the price should not be lower than R95/kg and not higher than R117/kg.

