

# RPO Market Report

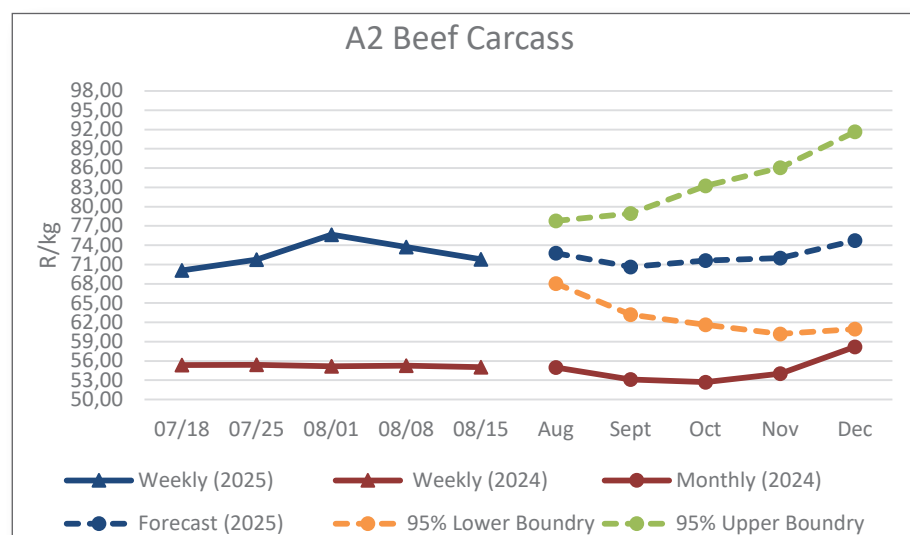
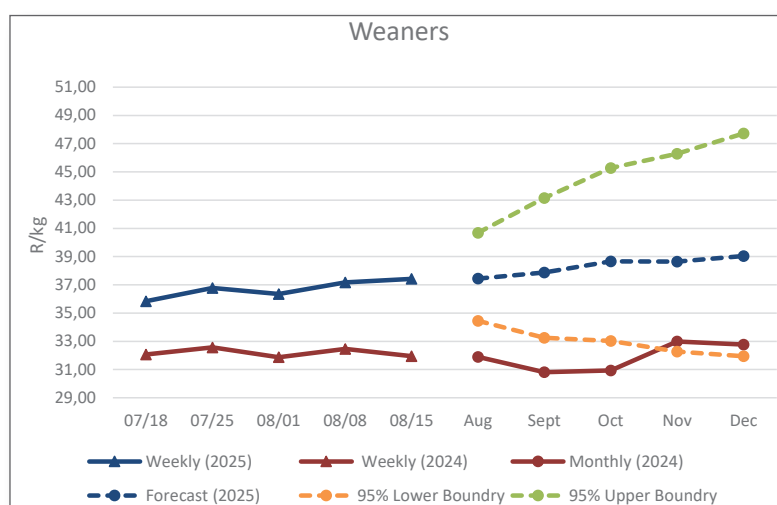
Week 33 of 2025



Class	Price	Week/Week	Month/Month	Year/Year
Weaner (R/kg)	R37.42	0.7%	4.4%	17.1%
A2 (R/kg)	R71.83	-2.5%	2.5%	30.5%
B2 (R/kg)	R59.58	-1.7%	5.1%	27.8%
C2 (R/kg)	R60.06	3.4%	7.2%	38.6%

## Weaners

The price increased by 0.7% in Week 33 compared to the previous week and is currently 17.1% higher than the same period a year ago. The increase in the price can be attributed to the continued lower supply of weaners. The expectation is that the price may continue a possible upward trend and reach a peak in October. According to a 95% certainty forecast, based on the past 16 years of historical data, the weaner price in September should be around R38/kg, while the price should not be lower than R33/kg and not higher than R43/kg.



## A2 Beef Carcass

The average A2 carcass price decreased by 2.5% in Week 33 compared to the previous week and is currently 30.5% higher than the same period a year ago. The decrease in price can mainly be attributed to a higher supply of carcasses and weaker demand in the trade due to the sharp increase in prices over the last two to three months. The expectation is that the price may decrease until September and then start to increase systematically in October. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in September should be around 71/kg, while the price should not be lower than R63/kg and not higher than R79/kg.

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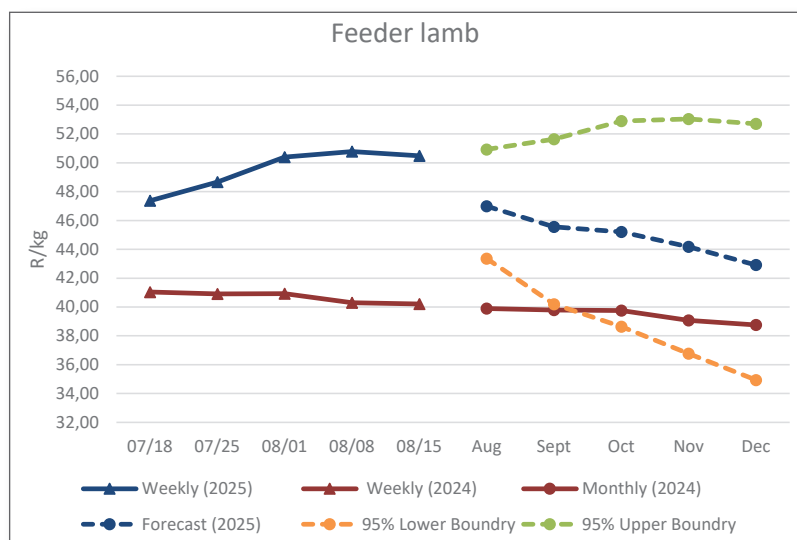
## Week 33 of 2025



Class	Price	Week/Week	Month/Month	Year/Year
Feeder lamb (R/kg)	R50.49	-0.6%	6.6%	25.6%
A2 (R/kg)	R107.46	0.9%	1.4%	19.7%
B2 (R/kg)	R82.08	-0.2%	6.1%	23.0%
C2 (R/kg)	R83.00	1.8%	11.1%	28.2%

## Feeder lamb

The store lamb price decreased by 0.6% in Week 33 compared to the previous week and is approximately 25.6% higher than the same period a year ago. The decrease in price can be attributed to a higher supply of lambs currently in the market. The expectation is that the price may systematically decrease until December. According to a 95% certainty forecast, based on the past 16 years of historical data, the store lamb price in September should be around R46/kg and not lower than R40/kg and not higher than R52/kg.



## A2 Lamb Carcass

The lamb carcass price increased by 0.9% in Week 33 compared to the previous week and is approximately 19.7% higher than the same period a year ago. The increase in the price can be attributed to a continued lower supply of lamb carcasses. The expectation can be created that the price may start to decline systematically from September until October. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in September should be approximately R105/kg, while the price should not be lower than R95/kg and not higher than R117/kg.

