

# RPO Market Report

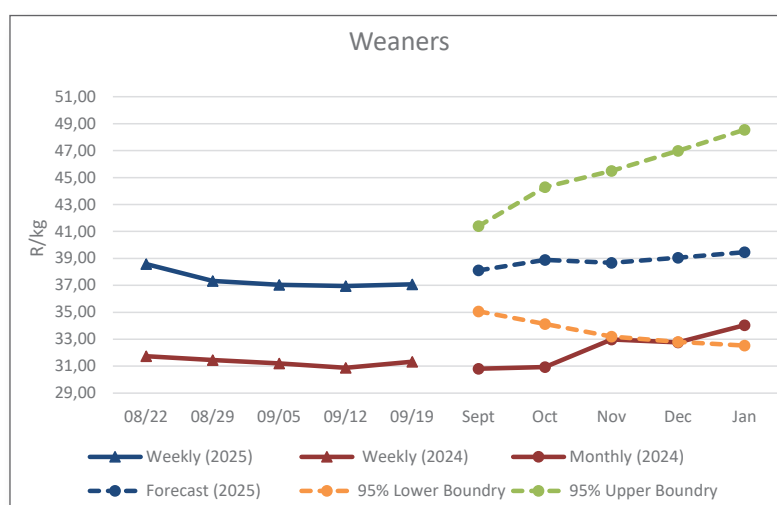
Week 38 of 2025



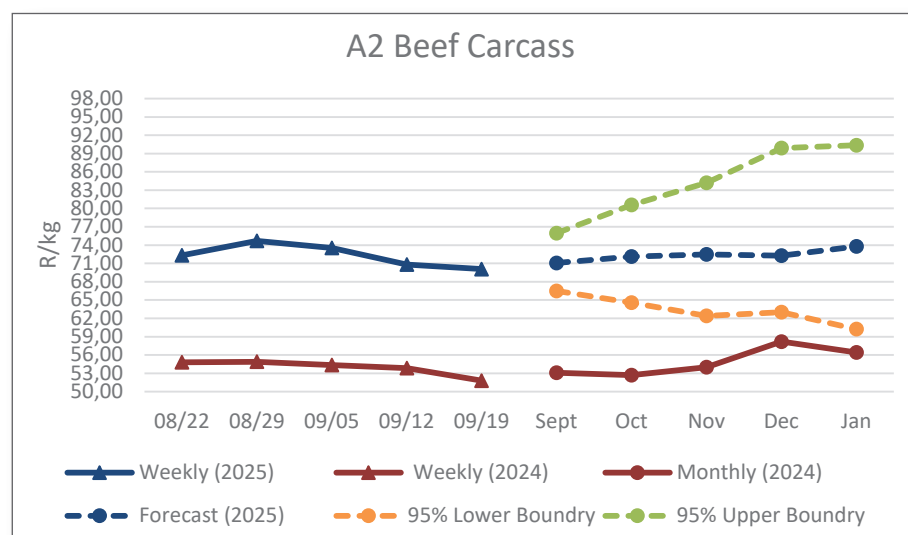
Class	Price	Week/Week	Month/Month	Year/Year
Weaner (R/kg)	R37.08	0.4%	-3.9%	18.3%
A2 (R/kg)	R70.08	-1.0%	-3.1%	35.3%
B2 (R/kg)	R61.02	1.0%	3.2%	39.2%
C2 (R/kg)	R59.88	0.4%	4.0%	43.2%

## Weaners

The price traded sideways in Week 38, but is still 18.3% higher than the same period a year ago. The slight increase in the price can be attributed to a lower supply of weaner calves. The price is currently lower than the predicted price, with the expectation that the price may show an upward trend in October. According to a 95% certainty forecast, based on the past 16 years of historical data, the weaner calf price in October should be around R39/kg, while the price should not be lower than R34/kg and not higher than R44/kg.



## A2 Beef Carcass



## A2 Beef Carcass

The average A2 carcass price fell by 1% in Week 38 compared to the previous week and is currently 35.3% higher than the same period a year ago. The drop in price can be attributed to a sustained higher supply of carcasses. The expectation is that the price can show an upward trend in October and November. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in October should be around R72/kg, while the price should not be lower than R65/kg and not higher than R80/kg.

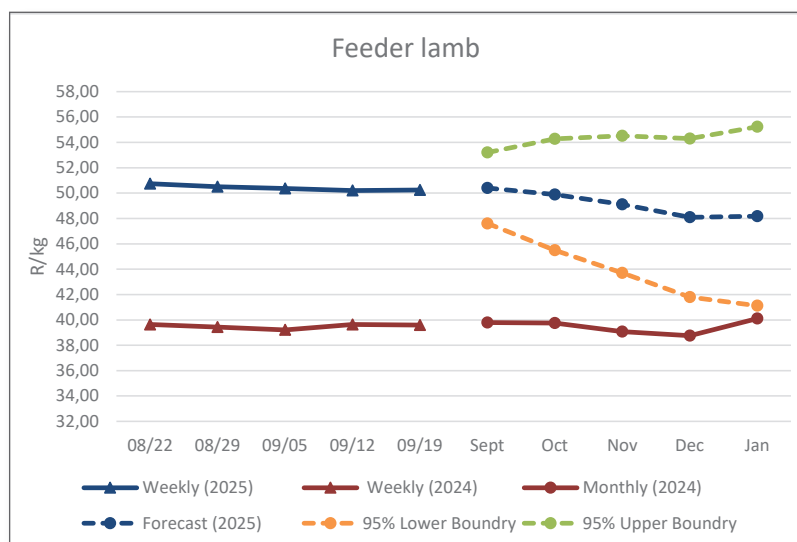
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## Week 38 of 2025



Class	Price	Week/Week	Month/Month	Year/Year
Feeder lamb (R/kg)	R50.25	0.1%	-1.0%	26.9%
A2 (R/kg)	R109.90	0.0%	0.8%	20.0%
B2 (R/kg)	R85.67	4.4%	-2.2%	35.3%
C2 (R/kg)	R82.46	1.2%	-0.5%	30.9%

## Feeder lamb



The store lamb price remained fairly unchanged in Week 38 compared to the previous week and is approximately 26.9% higher than the same period a year ago. The expectation is that the price may drop from October to December as the supply of lambs increases. According to a 95% certainty forecast, based on the past 16 years of historical data, the storage lamb price in October should be around R50/kg and not lower than R45/kg and not higher than R54/kg.

## A2 Lamb Carcass

The lamb carcass price in Week 38 remained unchanged compared to the previous week and is approximately 20% higher than the same period a year ago. The sideways trend can be attributed to a higher supply of lamb carcasses currently in the market. The expectation is that the price may fall until October and then begin to rise systematically until December. According to a 95% certainty forecast, based on the past 16 years of historical data, the A2 carcass price in October should be around R106/kg, while the price should not be lower than R95/kg and not higher than R118/kg.

